

# PACEMAKER

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor **Type of Coverage:**  Term  UL  Survivor UL

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

## FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
**If yes, use separate sheet to provide this information, including age of onset and date of death**

| PROPOSED INSURED'S EXISTING INSURANCE |             |             |                           |
|---------------------------------------|-------------|-------------|---------------------------|
| Full Name of Company                  | Face Amount | Year Issued | Is Policy to be Replaced? |
|                                       |             |             |                           |
|                                       |             |             |                           |

1. Date the pacemaker was implanted: \_\_\_\_\_

2. The pacemaker was implanted for:

- Heart block associated with coronary artery disease
- Complete heart block or sick sinus syndrome
- Chronic underlying atrial flutter/fibrillation
- Other; give details \_\_\_\_\_

3. Does client have another heart disease? Give details:

4. Have any of the following pacemaker complications occurred?

- Infection  Blood clots  Pacemaker malfunction  Perforation
- Other; please give details \_\_\_\_\_

5. Are there any continuing symptoms since the pacemaker was implanted?  No  Yes; please give details

\_\_\_\_\_

\_\_\_\_\_

6. When was client's last checkup? \_\_\_\_\_

7. List all medications client is taking. (accurate name, dosage, and reason)

| (Accurate) Name of Medication | Dosage | Reason |
|-------------------------------|--------|--------|
|                               |        |        |
|                               |        |        |
|                               |        |        |
|                               |        |        |

8. Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details

\_\_\_\_\_

\_\_\_\_\_

# FAMILY HISTORY (ADDENDUM)

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female    Date of birth: \_\_\_\_\_    Height: \_\_\_\_\_' \_\_\_\_\_"    Weight: \_\_\_\_\_

1. Has the proposed insured had relative(s) with any of the following:

- Parent**  
 Has had:  Cancer  Diabetes  Stroke  Heart disease  Committed suicide  Other (explain below)  
 Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_
- Brother**  
 Has had:  Cancer  Diabetes  Stroke  Heart disease  Committed suicide  Other (explain below)  
 Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_
- Sister**  
 Has had:  Cancer  Diabetes  Stroke  Heart disease  Committed suicide  Other (explain below)  
 Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_

2. If yes to any of the above, please provide details/information

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